

## Nifty50

Closing price	R1	R2	S1	S2
23123.65	23500	24000	22800	22300



**Pullback Within Downtrend:** Nifty has witnessed a short-term recovery after the recent sharp decline, but continues to trade below the crucial 24,000–24,300 resistance zone and key moving averages, indicating the broader trend remains bearish.

**Momentum Recovery:** RSI has rebounded from oversold levels and is moving towards the mid-range, suggesting easing selling pressure and scope for a near-term pullback.

**Key Levels:** Immediate resistance is placed near 23,500–24,000, while on the downside 22,800 remains crucial support; a break below this could extend the decline towards 22,300.

## Bank Nifty

Closing price	R1	R2	S1	S2
52716.25	53500	54500	52000	51500



**Relief Bounce After Sharp Fall:** Bank Nifty has witnessed a short-term recovery after the recent step decline from higher levels, finding support near the 50,000–51,000 zone. However, it continues to trade below key moving averages, indicating the broader trend remains weak.

- **Momentum Improving:** RSI has bounced from oversold territory and is gradually moving higher, suggesting easing selling pressure and scope for a continued pullback in the near term.

- **Key Levels:** Immediate resistance is placed near 53,500–54,500, while on the downside 52,000–51,500 remains crucial support; a break below this could drag the index towards 50,000.

## Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	47,623.74	1,039.28	2.23
S&P 500	6,616.85	5.02	0.08
Nasdaq	21,990.75	-5.59	-0.03
FTSE	10,348.79	-87.50	-0.85
CAC	7,908.74	-53.65	-0.68
DAX	22,921.59	-246.49	-1.08

## Sentiment Gauge



**SIDEWAYS TO POSITIVE**

## FII - DII Activities:

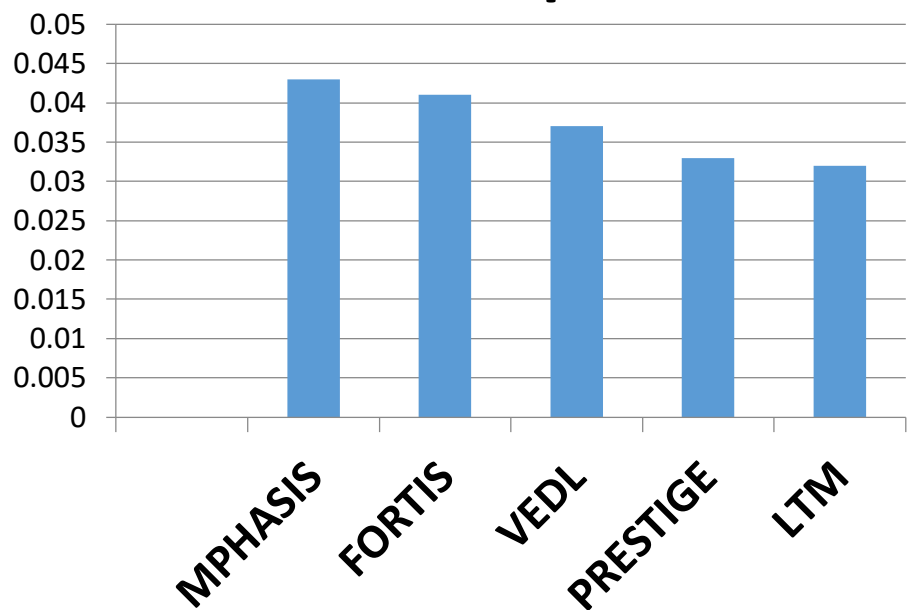
Activity	FII	DII
Cash Provisional	-8692.11	7979.50
Index Future	1347.85	
Index Option	1031.28	-
Stock Future	-580.30	
Stock Option	212.20	

## Advance & Decline

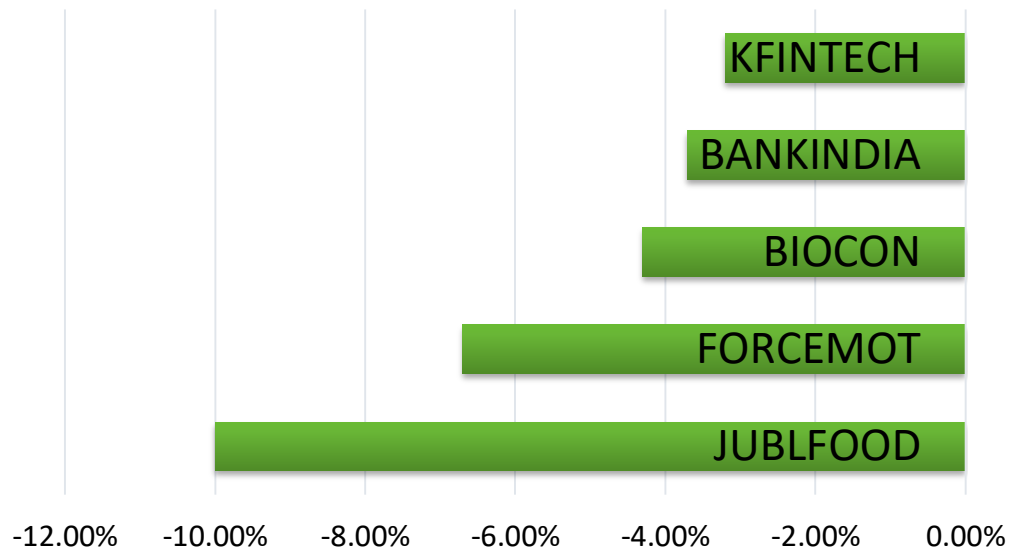
Advance	122
Decline	93
A/D Ratio	1.31
PCR	1.13

\*figures collected from my fno\*

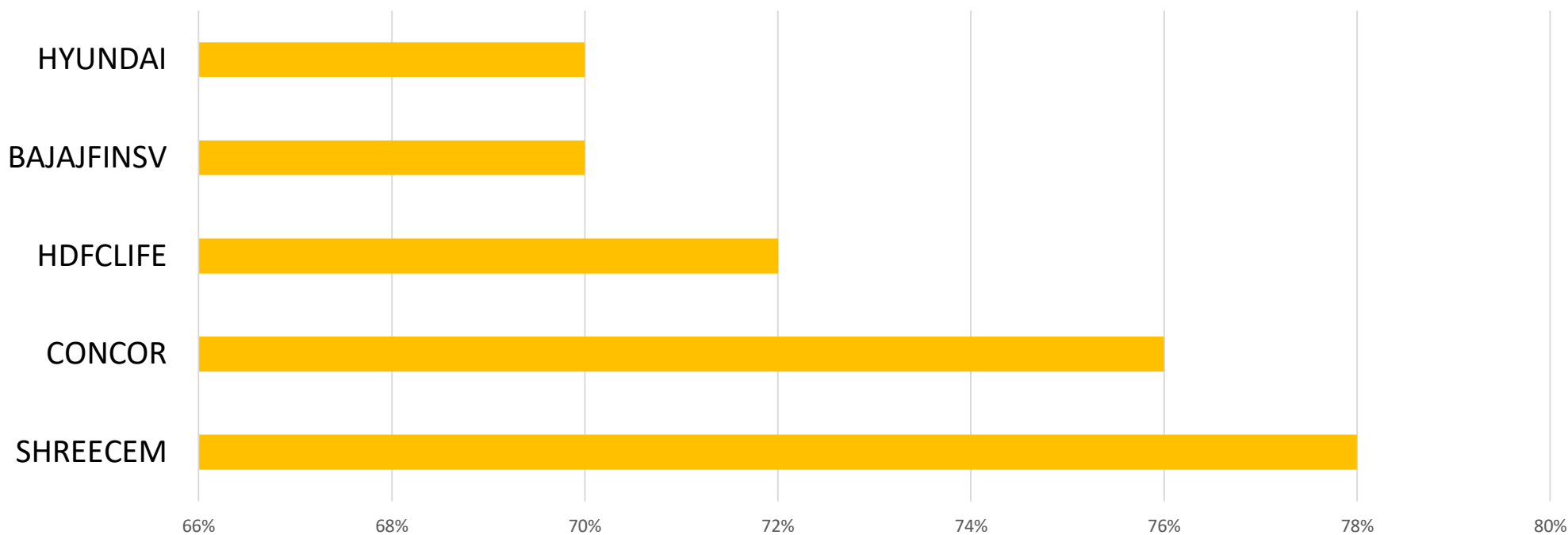
## Price Up



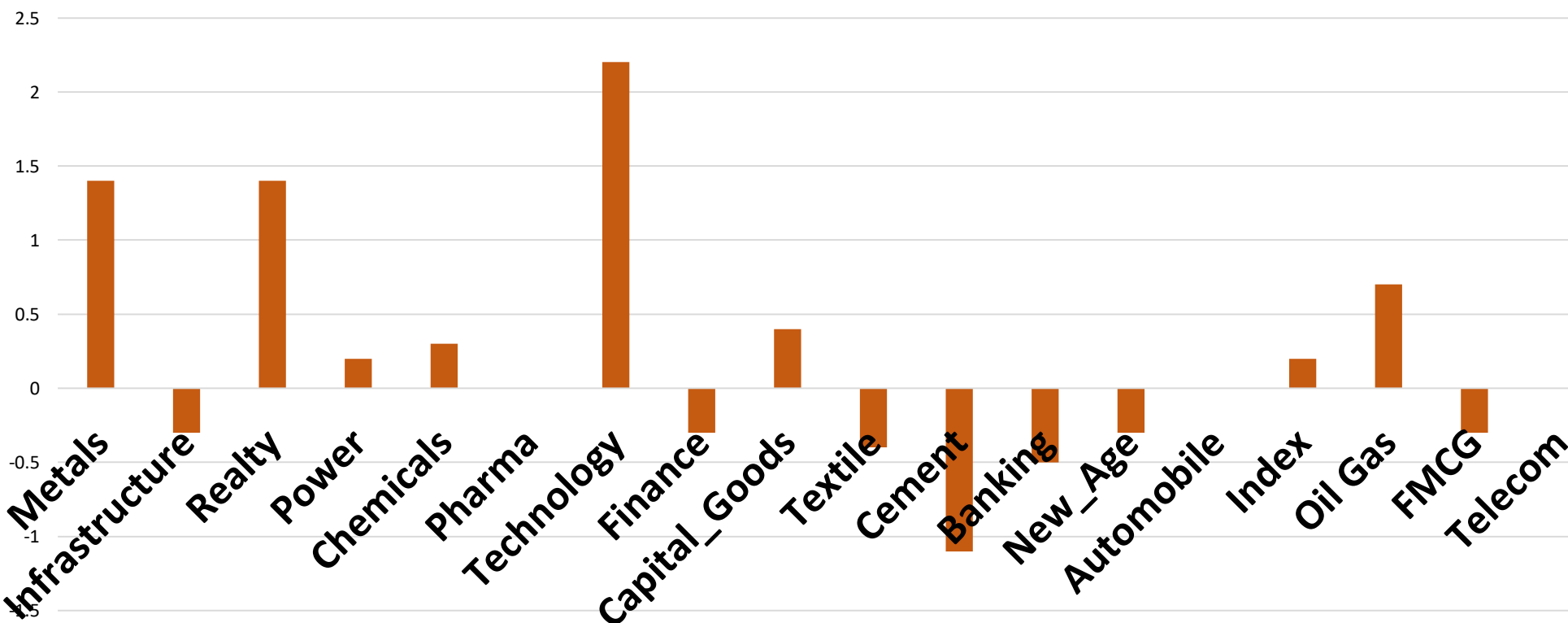
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



## Economic Calendar

Time	Event	Expected	Previous
10:00:00	<a href="#">RBI Interest Rate Decision</a>	-	5.25%

\*figures collected from investing.com\*

## Intraday call

Stock Name	Buy In Range	SL	TGT
FEDERALBNK	276-278	270	287



FEDERALBNK shows a short-term consolidation after a corrective phase, with price attempting to reclaim the 20-EMA while still below the 50-EMA, indicating a neutral-to-slightly bearish bias. The downward trendline is being tested, suggesting a potential breakout attempt. RSI is recovering from lower levels and moving towards mid-zone, reflecting improving momentum. Intraday traders can watch for price action confirmation with volume expansion to capture directional movement.

## Delivery call

Stock Name	Buy In Range	SL	TGT
NATCOPHARM	1090-1095	1046 <sub>(closing basis)</sub>	1165



NATCO Pharma is showing a strong bullish structure, breaking out of a prolonged consolidation channel with higher highs and higher lows formation. Price is trading above key moving averages, indicating trend strength, with the shorter averages crossing above longer ones. Volume expansion on breakout signals institutional participation. RSI is in bullish territory, reflecting strong momentum. Positional bias remains positive, with price action favoring continuation on dips supported by trend strength.

## Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCBANK	772.4	1.4	0.18	781	790	764	755
RELIANCE	1,307.30	2.6	0.2	1,319	1332	1295	1283
ICICIBANK	1,248.50	17.1	1.39	1,269	1290	1228	1207
INFY	1,340.00	33.8	2.59	1,374	1409	1306	1271
BHARTIARTL	1,831.00	38.2	2.13	1,875	1919	1787	1743
SBIN	1,028.00	-4.75	-0.46	1,043	1058	1013	998
AXISBANK	1,247.00	1.7	0.14	1,269	1291	1225	1203
LT	3,722.00	-5.7	-0.15	3,778	3835	3666	3609
TCS	2,543.50	69.6	2.81	2,608	2672	2479	2415
HINDALCO	955	27.55	2.97	980	1006	930	904
BAJFINANCE	854	3.15	0.37	866	878	842	830
ETERNAL	231.8	-0.4	-0.17	237	243	226	221
KOTAKBANK	363.1	2.55	0.71	368	373	358	353
ITC	298.65	3.8	1.29	303	307	295	291
TRENT	3,815.00	-18.6	-0.49	3,891	3968	3739	3662
EICHERMOT	6,648.00	52	0.79	6,786	6924	6510	6372
M&M	3,013.00	-8.6	-0.28	3,063	3112	2963	2914
ONGC	286.5	4.65	1.65	291	296	282	277
INDIGO	4,269.00	-43.5	-1.01	4,359	4448	4179	4090
TATASTEEL	197.9	1.8	0.92	201	204	195	192
HINDUNILVR	2,115.10	30.3	1.45	2,160	2205	2070	2026
TITAN	4,238.00	-8.1	-0.19	4,293	4348	4183	4128
COALINDIA	461.95	2.4	0.52	467	473	457	451
SHRIRAMFIN	930	2	0.22	945	959	915	901
WIPRO	204.6	7.31	3.71	211	217	198	192
HCLTECH	1,440.50	37.2	2.65	1,481	1,521	1,400	1,360
BEL	426.95	-0.2	-0.05	432	438	421	416
BAJAJFINSV	1,684.10	11.8	0.71	1,726	1,769	1,642	1,599
NTPC	368.2	2.1	0.57	373	378	363	359
MARUTI	12,800.00	112	0.88	13,010	13,219	12,590	12,381
SUNPHARMA	1,721.00	26.4	1.56	1,749	1,777	1,693	1,665
MAXHEALTH	933.5	1.9	0.2	956	978	911	889
ASIANPAINT	2,197.00	12.7	0.58	2,232	2,266	2,162	2,128
JSWSTEEL	1,155.00	21.4	1.89	1,177	1,199	1,133	1,111
BAJAJ-AUTO	9,040.00	97.5	1.09	9,219	9,398	8,861	8,682
JIOFIN	235	-0.31	-0.13	238	241	232	229
ADANIENT	1,884.00	-18.2	-0.96	1,911	1,938	1,857	1,830
ULTRACEMCO	10,907.00	-48	-0.44	11,043	11,179	10,771	10,635
DRREDDY	1,198.00	-19.8	-1.63	1,224	1,249	1,172	1,147
POWERGRID	295.95	0.8	0.27	300	303	292	289
TMPV	308.75	1.35	0.44	314	318	304	299
ADANIPORTS	1,382.00	-5.1	-0.37	1,397	1,412	1,367	1,352
TECHM	1,473.50	24	1.66	1,508	1,543	1,439	1,404
CIPLA	1,203.00	2.1	0.17	1,219	1,234	1,187	1,172
APOLLOHOSP	7,329.00	-44	-0.6	7,442	7,555	7,216	7,103
HDFCLIFE	580	-0.4	-0.07	586	592	574	568
SBILIFE	1,838.10	1.3	0.07	1,866	1,895	1,810	1,782
NESTLEIND	1,220.00	4	0.33	1,240	1,261	1,200	1,179
GRASIM	2,615.80	1.4	0.05	2,653	2,690	2,579	2,542
TATACONSUM	1,059.60	4.4	0.42	1,079	1,098	1,040	1,021
ETERNAL	340.5	-13.85	-3.91	359	378	322	303

# **Ms. Harshita Darak**

## **Technical Analyst**

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